

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

LEAR CAPITAL, INC.,<sup>1</sup>

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-10165 (BLS)

**Re: Docket No. 194**

**CERTIFICATE OF NO OBJECTION**

I, Brya M. Keilson, hereby certify as follows:

On May 6, 2022, BMC Group, Inc. (“BMC Group”), administrative agent for the above-captioned debtor and debtor-in-possession (the “Debtor”), filed the *First Monthly Application for Compensation and Reimbursement of Expenses of BMC Group, Inc., as Administrative Agent for the Debtors for the Period from March 2, 2022 Through March 31, 2022* (the “Application”) [D.I. 194].

The deadline to object to the Application was May 16, 2022.

The undersigned further certifies that after reviewing the Court’s docket in this case, no formal answer, objection, or other responsive pleading to the Application appears thereon.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement Professionals* [D.I. 118], no further order is required, and Morris James is entitled to receive 80% of its fees (\$9,546.80) and 100% of its expenses (\$0.00).

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 7197. The Debtor’s address is 1990 S. Bundy Drive, Suite 600, Los Angeles CA 90025.

Dated: May 17, 2022  
Wilmington, Delaware

**MORRIS JAMES LLP**

/s/ Brya M. Keilson

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Brya M. Keilson (DE Bar No. 4643)  
500 Delaware Avenue, Suite 1500  
Wilmington, DE 19801  
Telephone: (302) 888-6800  
Facsimile: (302) 571-1750  
E-mail: bkeilson@morrisjames.com

*Counsel to the Debtor and Debtor  
in Possession*